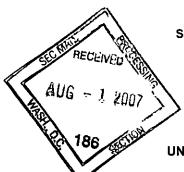
FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL 3235-0076 OMB Number: April 30, 2008 Expires: Estimated average burden

hours per response.....16.00

SEC USE ONLY							
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Name of Offering (check if this is an amendment and name has changed, and indicate change.) MVP Global, LLC Class TT Units
Filing under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOF Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) MVP Global, LLC 07074005
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Masthead Venture Partners, LLC, 3 Canal Plaza, Suite 600, Portland, ME 04101 (207) 780-0905
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)
Brief Description of Business Investment in seed to early stage biotechnology and high-tech companies.
Type of Business Organization corporation
Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two- letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) MONTH YEAR 0 6 0 0 Actual Estimated FINANCIA
General Instructions

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Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on the ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF F	ROCEEDS			
 Enter the aggregate offering price of securities included in this offering and the total amount already sold.	· · · · · · · · · · · · · · · · · · ·			
Type of Security	Aggregate Offering Price)	Amount Already Sold	
Debt	\$ <u>0</u>		\$ <u>0</u>	
Equity	\$ <u>0</u>		\$ <u>0</u>	
☐ Common ☐ Preferred				
Convertible Securities (including warrants)	\$ <u>Q</u>		\$ <u>0</u>	
Partnership Interests	\$ <u>0</u>		\$ <u>0</u>	
Other (Specify Class TT LLC Interests)	\$ <u>169,375</u>		\$ <u>91,760,77</u>	
Total	\$ <u>169.375</u>		\$ <u>91,760,77</u>	
Answer also in Appendix, Column 3, if filing under ULOE.				
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors		Aggregate Dollar Amount Of Purchases	
Accredited Investors	I		\$ <u>91,760.77</u>	
Non-accredited Investors			\$ <u>0</u>	
Total (for filing under Rule 504 only)			\$ <u>0</u>	
Answer also in Appendix, Column 4, if filing under ULOE.				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
Type of offering	Type of Security		Dollar Amount Sold	
Rule 505			\$ <u>Q</u>	
Regulation A			\$ <u>Q</u>	
Rule 504			\$ <u>0</u>	
Total			\$ <u>0</u>	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
Transfer Agent's Fees			\$ <u>Q</u>	
Printing and Engraving Costs			\$ <u>0</u>	
Legal Fees			\$ <u>0</u>	
Accounting Fees			\$ <u>0</u>	
Engineering Fees			\$ <u>Q</u>	
Sales Commissions (specify finders' fees separately)			\$0	
Other Expenses (identify)			\$ <u>0</u>	
Total		П	\$0	

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF I	PRO	CEEDS			
tio	n 1 and total expenses furnished in respo	ate offering price given in response to Part C- Ques- inse to Part C - Question 4.a. This difference is				\$ <u>16</u>	69.375	
foi ch	each of the purposes shown. If the amo	uross proceeds to the issuer used or proposed to be used unt for any purpose is not known, fumish an estimate and the total of the payments listed must equal the adjusted ponse to Part C- Question 4.b. above.						
v				Off	Payments to ficers, Directors, & Affiliates		Payments To Others	
	Salaries and fees. (Management fe	es)	🗆	\$ <u>0</u>	d Amaios	\boxtimes	\$ <u>25,406.25</u>	
	Purchase of real estate			\$ <u>0</u>			\$ <u>Q</u>	
	Purchase, rental or leasing and insta	allation of machinery and equipment		\$ <u>0</u>			\$ <u>Q</u>	
	Construction or leasing of plant build	ings and facilities		\$ <u>0</u>			\$ <u>0</u>	
		ng the value of securities involved in this						
		ge for the assets or securities of another		\$ <u>0</u>			\$ <u>Q</u>	
	Repayment of indebtedness			\$ <u>0</u>			\$ <u>0</u>	
	Working capital			\$ <u>0</u>			\$ <u>Q</u>	
	Other (specify): Investment in port	tfolio company		\$ <u>0</u>		⋈	\$ <u>143,968.75</u>	
				\$ <u>0</u>			\$ <u>0</u>	
	Column Totals			\$ <u>0</u>		×	<u>\$169,375</u>	
	Total Payments Listed (column totals added)							
		D. FEDERAL SIGNATURE						
signa	ture constitutes an undertaking by the iss	gned by the undersigned duly authorized person. If this noti- uer to fumish to the U.S. Securities and Exchange Commiss accredited investor pursuant to paragraph (b)(2) of Rule 502	ion, ι					
Issue	r (Print or Type)	Signature Da	ate	_/_	. 4-			
_	Global, LLC	molly (agrew)		//2	107		,	
	e of Signer (Print or Type)	fittle of Signer (Print or Type)			•			
	Global, LLC Fimothy P. Agnew	Principal						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		-
 Is any party described in 17 CFR 230.252(c), (c) of such rule? 	I), (e) or (f) presently subject to any disqualification provisions	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to for Form D (17 CFR 239.500) at such times as rec	urnish to any state administrator of any state in which this notice is filed, a notice quired by state law.	on	
The undersigned issuer hereby undertakes to fi issuer to offerees.	umish to the state administrators, upon written request, information furnished by	the	
	uer is familiar with the conditions that must be satisfied to be entitled to the Unifo a in which this notice is filed and understands that the issuer claiming the availal g that these conditions have been satisfied.		
The issuer has read this notification and knows the duly authorized person.	contents to be true and has duly caused this notice to be signed on its behalf b	y the und	ersigned
Issuer (Print or Type)	Signature Date		
MVP Global, LLC	molly (com) (/31/07		
Name (Print or Type)	Title (Print or Type)		
MVP Global, LLC By: Timothy P. Agnew	Principal		

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 3 4 Disqualification under State ULOE (if yes, attach Intend to sell to non-accredited Type of Security investors in State and aggregate Type of investor and offering price offered in state amount purchased in State (Part C-Item 2) (Part B-Item1) explanation of waiver granted) (Part E-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited No State Yes No LLC Units Investors Amount Investors Amount Yes ΑL AK_ ΑZ AR CA CO CT DE DC FL GĄ ΗL ID IL IN ΙA KS KY LĄ ME MD Х \$169,375 5 \$68,477.77 0 N/A Χ MA M MN MS MO

					APPENDIX				
1	Intend to non-ac investors	2 3 4 Type of Security Intend to sell onon-accredited offering price offering price offering state (Part B-Item1) (Part C-Item 1) 4 Type of Security and aggregate offering price offering price amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	LLC Units	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
мт						`			
NE	;								
NV									
NH		х	\$169,375	1	\$5,001.11	0	N/A		х
NJ									
NM									_
NY		х	\$169,375	1	\$18,281.89	0	N/A		х
NC									
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